CARPENTERS SERVICES ADMINISTRATIVE CORPORATION

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csacbenefits.org

INDIVIDUAL ACCOUNT PENSION PLAN

Application For 401(k) Contributions

Instructions

If you elect to make 401(k) contributions to the Individual Account Pension Plan or change the amount of your 401(k) contribution, please complete this application and forward a copy to your employer(s) so they can update their payroll information. Please keep a copy of this application for your records. If you have questions, please contact the Milliman Service Center: (866) 767-1212 or www.MillimanBenefits.com.

Participant Information

	Last Name	First Name	Social Security Number	Date of Birth
Participant's Name				
Mailing Address			Home Telephone	Mobile Telephone
City, State, Zip			( )	( )
Email				

Election Amount

You may elect an hourly contribution amount (in $0.25 increments) up to the maximum allowed by the IRS. The maximum annual contribution for the 2025 calendar year is $23,500. If you will reach age 50-59 in 2025, the maximum annual contribution is $31,000. If you will reach age 60-63 in 2025, the maximum annual contribution is $34,750. If you will reach age 64 or older in 2025, the maximum annual maximum is $31,000. You may change your hourly contribution monthly, if desired. If you wish to discontinue hourly contributions, change your contribution amount to $0.00.	
$_____.___/hour	$13/hour equals $23,400 based on 1,800 work hours/year. $17/hour equals $30,600 based on 1,800 work hours/year.

Participant's Signature

I request the 401(k) contribution amount indicated above be withheld from my paychecks. I understand 401(k) contributions are subject to the terms of the Individual Account Pension Plan.

Participant's Signature: _____ Date: _____