



**CARPENTERS  
SOUTHWEST  
ADMINISTRATIVE  
CORPORATION**

533 South Fremont Avenue  
Los Angeles, CA 90071-1706

**Tel: 213-386-8590 • Toll Free: 800-293-1370**  
**[www.carpenterssw.org](http://www.carpenterssw.org)**

### HIPAA Authorization Form

Your Name: \_\_\_\_\_ Birth Date: \_\_\_\_/\_\_\_\_/\_\_\_\_  
Please Print (*your signature will be required below*) MM DD YY

Your relationship with Participant: ☐ Self ☐ Spouse ☐ Dependent Child

Address: \_\_\_\_\_

Home #: (\_\_\_\_) \_\_\_\_\_ Work #: (\_\_\_\_) \_\_\_\_\_ Cell #: (\_\_\_\_) \_\_\_\_\_

Participant's Name: \_\_\_\_\_ Participant's SSN or UBC ID: \_\_\_\_\_

**I hereby authorize the Southwest Carpenters Health & Welfare Trust (the "Trust") to use and/or disclose my Protected Health Information as follows:**

1. **Information to be Used or Disclosed:** The following Protected Health Information (PHI) may be used and/or disclosed as described below (*check those that apply*):

☐  
☐  
☐  
☐  
☐

Any health care information that you have about me  
Any information that relates to my eligibility for benefits provided by the Trust  
The dates of treatment that I received  
The reason(s) that I was denied benefits  
Other: \_\_\_\_\_

[Please describe the information so that it is specific and meaningful]

2. **Persons to Whom the Use of Disclosure May be Made:** The following person(s) or class of persons may receive the Protected Health Information described in Section 1 of this Authorization from the Trust and/or Carpenters Southwest Administrative Corporation (CSAC).

☐  
☐  
☐  
☐

Spouse's Name: \_\_\_\_\_  
Child(ren)'s Name(s): \_\_\_\_\_  
Parent's Name(s): \_\_\_\_\_  
Other Name: \_\_\_\_\_

[list the name or specific designation of the person or classes of persons]

If you only want your PHI released to someone who knows a password, provide your password here: \_\_\_\_\_

3. **Purpose of the Request:** Please state the purpose of the request below. If you do not wish to state a purpose, please enter: "At the request of the individual" \_\_\_\_\_

4. **Expiration Date or Event:** This authorization will expire (*choose and complete one*):

☐  
☐  
☐

Ten years from the date this authorization is signed  
On \_\_\_\_/\_\_\_\_/\_\_\_\_ (*less than 10 years from the date the authorization is signed*)  
MM DD YY

Upon the occurrence of the following event(s) related to my health care or to the purpose(s) for which I have authorized the use and/or disclosure of my Protected Health Information: \_\_\_\_\_

**I understand that:**

- (1) I may revoke this Authorization in writing at any time except to the extent that the Trust has taken action in reliance on this Authorization;
- (2) The Trust may not condition treatment, payment, enrollment or eligibility for benefits on my willingness to sign this Authorization; and
- (3) Any information disclosed under this authorization may be subject to redisclosure by the recipient and may no longer be protected by law.

**Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Submit this completed form by mail to the address above or by fax at (213) 739-9321.**